

# GIVE A GIFT OF RETIREMENT SAVINGS

Provide for your hungry neighbors in need and lessen the tax burden on loved ones.



## ADVANTAGES OF A GIFT OF RETIREMENT SAVINGS OR LIFE INSURANCE

- You planned well, and retirement looks comfortable. Now you can help those in need.
- Avoid the potential double taxation your retirement savings would face if you designated them to your heirs.
- Continue to take regular lifetime withdrawals.
- Maintain flexibility to change beneficiaries if your family's needs change during your lifetime.

## HOW TO MAKE A GIFT OF RETIREMENT SAVINGS OR LIFE INSURANCE

- Name Mid-Ohio Foodbank as a beneficiary of your IRA, 401(k), life insurance other qualified plan.
- Simply contact your IRA or retirement plan administrator and request a copy of the Change of Beneficiary Form. You can fill this in as you wish and include the Foodbank for a portion or all of the remainder of your plan's assets.
- The balance in your plan passes to the Foodbank after your death.

## ADVISOR INFORMATION:

Mid-Ohio Foodbank  
3960 Brookham Dr.  
Grove City, Ohio 43123

We are incorporated in the State of Ohio, and  
our tax identification number is 31-0865343

